



BLENHEIM NATURAL RESOURCES PLC

(Incorporated in England and Wales with Company
number 02956279)

Registered Office:
Hyde Park House
5 Manfred Road
London
SW15 2RS

13 December 2017

NOTICE OF AVAILABILITY

Dear Shareholder,

Notice of General Meeting

I write to confirm that a General Meeting of the Company is to be held on Wednesday 17 January 2018 at 12 noon at 4th Floor, 40 Queen Street, London EC4R 1DD.

Authorities to allot equity securities on a non-pre-emptive basis

As announced by the Company on 30 November 2017, the Company has conditionally acquired (the "**Acquisition**") a 25% stake in Cobalt Blue Holdings Inc ("**CBH**"), a company incorporated in BVI with interests in Cobalt exploration in Cameroon, from Cobalt Blue Associates Inc ("**CBA**") for a consideration of up to 550,000,000 Warrants ("**Consideration Warrants**") over ordinary shares of 0.1 pence each in the capital of the Company ("**Ordinary Shares**") being granted to CBA and exercisable subject to the granting of exploration licences in Cameroon. The Acquisition is part of the Company's strategy to make investments in technology metal related opportunities and is complementary to the recent investment in several highly prospective lithium licences in Mali.

From the date of grant of the Consideration Warrants (being the date of Closing of the Acquisition), CBA will be subject to a 12 month lock-in period in relation to any shares subsequently issued to CBA pursuant to the terms of the Consideration Warrants. The 12 month orderly market provision previously noted in the 30 November 2017 announcement has been varied accordingly.

The purpose of this meeting is to provide authority to the directors to grant the Consideration Warrants and to permit the board of the Company ("**Board**") to effectively implement the business strategy of making investments by granting a further authority to allot 200,000,000 Ordinary Shares in the Company.

The Circular (with the accompanying Chairman's Letter) and Notice of the General Meeting can be downloaded from the following link and will remain on this website until the conclusion of the meeting:

<http://www.blenheimnaturalresources.com/investors/circulars-notice>

The Form of Proxy is enclosed with this letter. Please ensure that you use this Form of Proxy if you wish to register your vote.

Action to be taken

The Form of Proxy should be completed and signed in accordance with the instructions thereon and returned, to the Company's registrars, or posted or delivered to Link Asset Services at PXS1, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4ZF as soon as possible, but in any event so as to be received by no later than 12 noon on 15 January 2018. The completion and return of a Form of Proxy will not preclude Shareholders from attending the General Meeting and voting in person should they so wish.

Yours faithfully,

A handwritten signature in black ink that reads "Chris Ells". The signature is written in a cursive style with a small underline under the 's'.

Chris Ells
Chairman
Blenheim Natural Resources Plc